

## ORDER CALLING BOND ELECTION

WHEREAS, Harris County Municipal Utility District No. 188 (the "District") was heretofore duly created by order of the Texas Water Commission, now the Texas Commission on Environmental Quality (herein the "TCEQ"), on March 11, 1980, and the District is governed by the provisions of Chapters 49 and 54, Texas Water Code; and

WHEREAS, the District was created under the authority of Article XVI, Section 59 of the Texas Constitution and Chapters 49 and 54, Texas Water Code, and has all of the purposes and powers described therein; and

WHEREAS, at a bond election held within the District on April 4, 1981, April 2, 1983, and November 7, 1989, and November 7, 2006 the Board of Directors (the "Board") was authorized to issue \$8,850,000, \$4,000,000, \$10,100,000 and \$10,100,000, respectively, of unlimited tax bonds of the District for a waterworks system, sanitary sewer system, and a drainage and storm sewer system bonds and the levy of taxes in payment of such bonds; and

WHEREAS, the District therefore issued, sold and delivered bonds and currently has \$0 remaining of unlimited tax bonds authorized but unissued from the November 7, 2006 elections; and

WHEREAS, as required by Section 49.106, Texas Water Code, there has been filed in the office of the District open to inspection by the public, an engineer's report, and any supplemental letters or amendments, covering the land, improvements, facilities, plants, equipment, and appliances to be purchased or constructed and their estimated cost, together with maps, plats, profiles and data fully showing and explaining the report (the "Engineering Report"), and the Engineering Report has been carefully considered by the Board of Directors of the District (the "Board") and has been approved by the Board; and

WHEREAS, the Board finds that the estimate of probable costs of the design, construction, purchase, and acquisition of waterworks system, sanitary sewer system, and drainage and storm sewer system facilities and additions thereto, and incidental expenses connected with such improvement and the issuance of bonds and refunding bonds, contained in the Engineering Report of \$44,350,000 is reasonable and proper and hereby approves the same; and

WHEREAS, the Board desires to call an election for the purpose of submitting a proposition on the issuance of the bonds of the District for the provision of a waterworks system, sanitary sewer system, and a drainage and storm sewer system and refunding bonds in the maximum aggregate principal amount of \$44,350,000 and the levy of taxes in payment of such bonds; and

WHEREAS, the Board wishes to proceed with the ordering of said elections; Now, Therefore,

BE IT ORDERED BY THE BOARD OF DIRECTORS OF HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 188 THAT:

Section 1: The matters and facts set out in the preamble of this order are hereby found and declared to be true and complete.

Section 2: The Engineering Report and estimates of costs described above are hereby approved.

Section 3: The elections shall be held on May 2, 2026, at which there shall be submitted the question of the issuance of bonds and refunding bonds and the levy of taxes in payment of the bonds and refunding bonds.

Section 4: The following propositions shall be submitted to the resident electors of the District:

**Harris County Municipal Utility District No. 188**

**Harris County Municipal Utility District No. 188**

**Proposition A**

(Waterworks, Sanitary Sewer, and Drainage and Storm Sewer Facilities Bonds)

THIS IS A TAX INCREASE

Shall the Board of Directors of Harris County Municipal Utility District No. 188 be authorized to issue the bonds of said district in one or more issues or series in the maximum amount of \$44,350,000 maturing serially or otherwise in such installments as are fixed by said Board over a period or periods not exceeding forty (40) years from their date or dates, bearing interest at any rate or rates and to sell said bonds at any price or prices, provided that the net effective interest rate on any issue or series of said bonds shall not exceed the maximum legal limit in effect at the time of issuance of each issue or series of bonds, all as may be determined by the Board of Directors of said District, for the purpose or purposes of purchasing, constructing, acquiring, owning, maintaining, operating, repairing, improving, extending, or paying for, inside and outside the District's boundaries, any and all District works, improvements, facilities, plants, equipment, and appliances needed to provide a waterworks system, sanitary sewer system, and drainage and storm sewer system, including, but not limited to, all costs associated with flood plain and wetlands

regulation (including mitigation) and endangered species and stormwater permits (including mitigation) and all additions to such systems and all works, improvements, facilities, plants, equipment, appliances, interests in property, and contract rights necessary or convenient therefor and administrative facilities needed in connection therewith, and for the purpose of refunding by any means now or hereafter authorized by law, all or any portion of bonds of the District heretofore or hereafter issued for said purposes, and to provide for the payment of principal of and interest on such bonds by the levy and collection of a sufficient tax upon all taxable property within said District, all as authorized by the Constitution and laws of the State of Texas?

Section 5: In addition to any other measures, propositions, or offices to be voted on, the ballots used in the elections shall have printed thereon the following:

**OFFICIAL BALLOT**

**Harris County Municipal Utility District No. 188**

**Harris County Municipal Utility District No. 188**

**Proposition A**

THIS IS A TAX INCREASE

- |             |   |
|-------------|---|
| ( ) For     | ) The issuance of \$44,350,000 bonds for water,<br>) sanitary sewer, and drainage and storm sewer<br>) systems and for refunding water, sanitary<br>) sewer, and drainage and storm sewer systems<br>) bonds of the District, and the levy of taxes,<br>) without limit as to rate or amount, sufficient to<br>) pay the principal of and interest on the bonds |
| ( ) Against |   |

Each voter shall vote on the propositions by placing an "X" beside the statement indicating the way he or she wishes to vote.

Section 6: In accordance with Texas Election Code, Section 3.009, the District currently estimates that, if the propositions contained herein were approved and the bonds proposed herein were authorized and issued, the District's ad valorem debt service tax rate is projected to be a maximum of approximately \$█ per \$100 of assessed valuation. The estimated tax rate is based on current assumptions and projections of

interest rates, property development, assessed valuations and tax collection rates. To the extent that such assumptions and projects are not realized, the actual tax rate assessed by the District may vary substantially from the estimated tax rate. The estimated tax rate provided in this Section shall not be considered part of the bond propositions to be submitted to the voters pursuant to this order and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to Texas Constitution Article XVI, Section 59.

Section 7: The aggregate amount of the outstanding principal of the District's bonds secured by ad valorem taxes as of the date of this order is \$ [REDACTED]

Section 8: The aggregate amount of the outstanding interest on the District's bonds secured by ad valorem taxes as of the date of this order is \$ [REDACTED].

Section 9: The debt service tax rate for the District as of the date of this order is \$ [REDACTED] per \$100 valuation of taxable property.

Section 10: The boundaries of the District are hereby established as and shall constitute one election precinct for the election.

Section 11: The following persons are hereby appointed officers of the election:

Marilyn Shaughnessy - Presiding Judge  
Jessica Garduno- Alternate Presiding Judge/Early Voting Clerk

Section 12: The early voting ballot board shall consist of the presiding judge and at least two other individuals, appointed by the presiding judge, who are qualified to serve.

Section 13: Early voting by personal appearance will be conducted each weekday that is not a legal holiday at [REDACTED] between the hours of 8:00 a.m. and 5:00 p.m. beginning on Monday, April 20, 2026, and ending on Tuesday, April 28, 2026.

Section 14: Applications for ballot by mail shall be mailed to:

Early Voting Clerk  
Harris County MUD No. 188  
c/o Allen Boone Humphries Robinson LLP  
3200 Southwest Freeway, Suite 2600  
Houston, Texas 77027

Email: [Elections@abhr.com](mailto:Elections@abhr.com)

District website: <https://hcmud188tx.gov/>  
Phone: 713-860-6400

Applications for ballot by mail must be received no later than 5:00 p.m. on Monday, April 20, 2026.

Section 15: In the event the elections result favorably for the propositions submitted, (i) the Board shall thereafter be authorized to issue \$44,350,000 in bonds of the District for the provision of waterworks system, sanitary sewer system, and drainage and storm sewer system facilities for the District and refunding bonds, payable from taxes, on the terms and conditions described in Proposition A voted in the election.

In the event the elections result against any of the propositions submitted, the Board shall be authorized to act on the terms and conditions of the propositions approved at the elections.

Section 16: The President and Secretary of the Board and the attorneys for the District are authorized and directed to take any action necessary or convenient to carry out the provisions of this order, and to comply with the provisions of the Texas Constitution and all applicable laws in carrying out and conducting the elections, including, if necessary, modifying the provisions of this order to facilitate compliance with changes in law made during the 89th Texas Legislative Session and any special sessions thereof or administrative interpretations of such laws.

Section 17: It is hereby found that the meeting at which this order has been considered and adopted is open to the public, as required by law, and that written notice of the time, place, and subject matter of said meeting, and of the proposed adoption of this order, was given as required by Chapter 551, Texas Government Code, and Section 49.063, Texas Water Code. The Board further ratifies and confirms said written notice and the contents and posting thereof.

[EXECUTION PAGE FOLLOWS]

ADOPTED AND APPROVED on January 21, 2026.

/s/ Gary Henderson  
President, Board of Directors

ATTEST:

/s/ Leonard Fojt  
Secretary, Board of Directors

(SEAL)



SIGNED AND SEALED on January 21, 2026.

/s/ Leonard Fjot  
Secretary, Board of Directors

(SEAL)